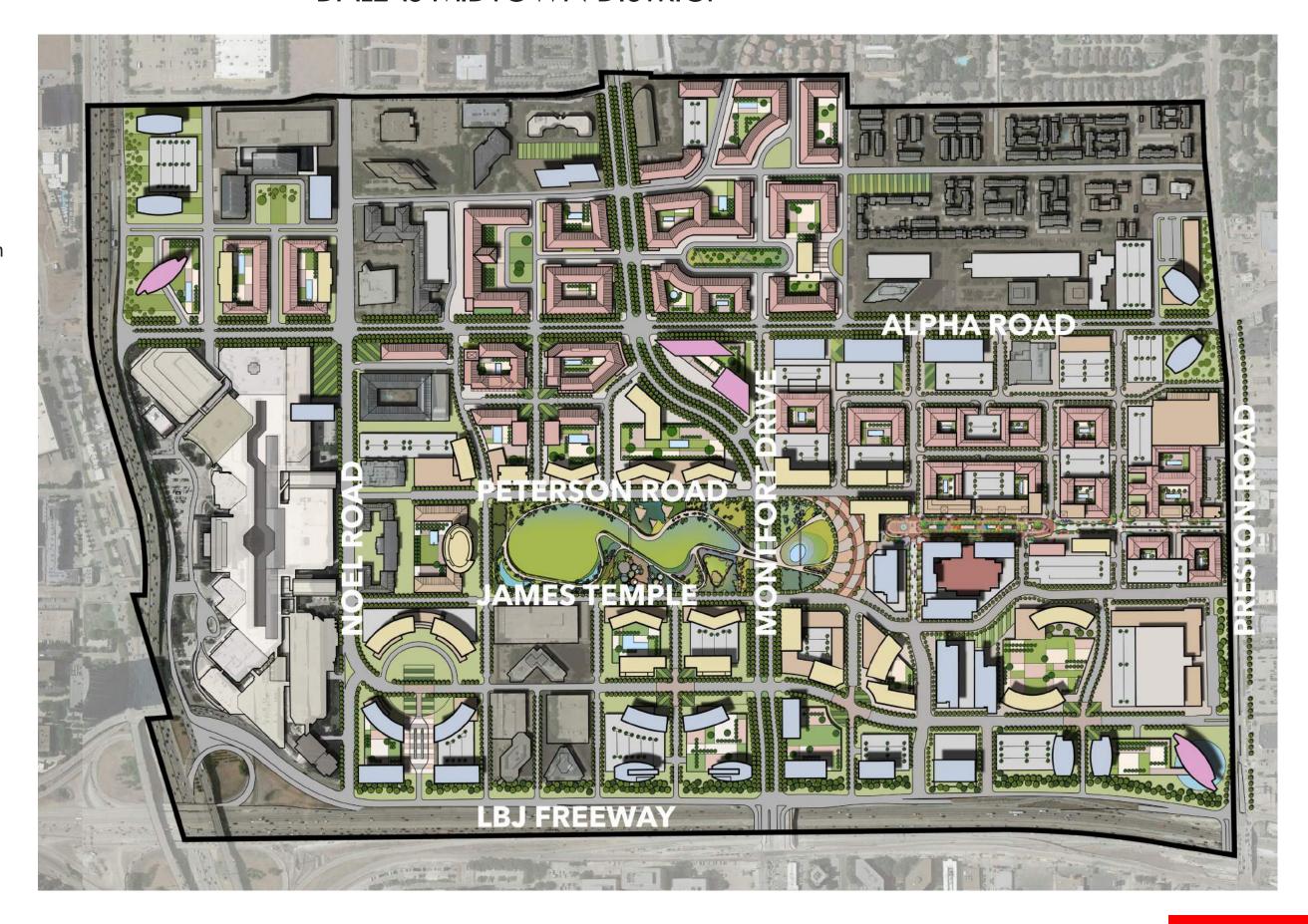


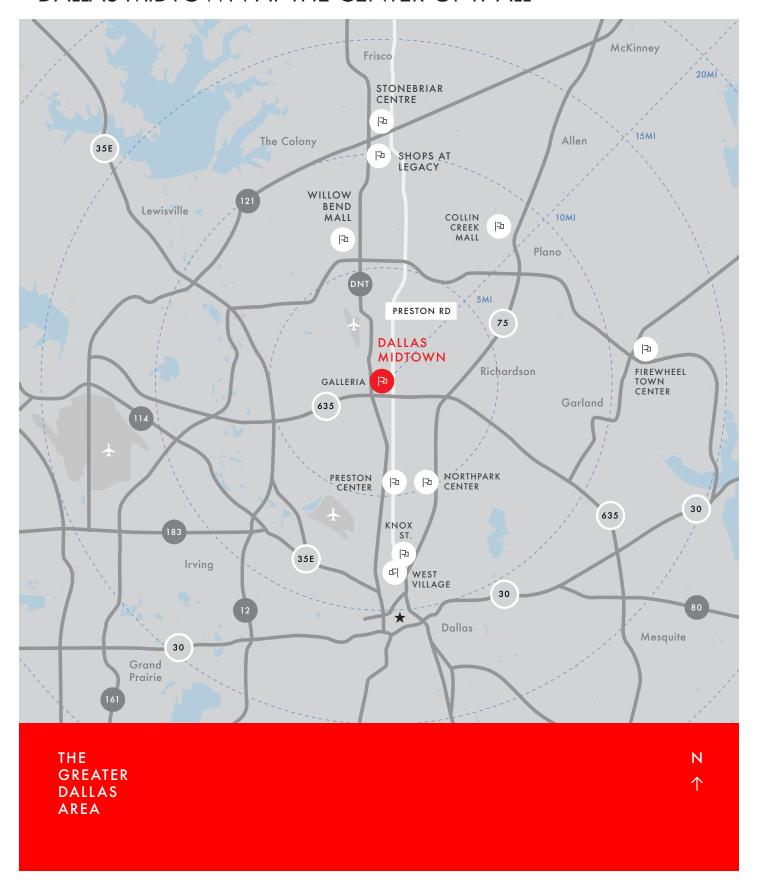
DALLAS MIDTOWN DISTRICT

- Largest urban re-zoning in City of Dallas' history
- Over 400+ Acres
- Created the largest TIF District in City of Dallas
- 20 Acre Dallas Midtown Park will be centerpiece





A PROMINENT LOCATION IN THE HEART OF THE CITY PUTS DALLAS MIDTOWN AT THE CENTER OF IT ALL



DALLAS MIDTOWN DEVELOPMENT

While Dallas Midtown seeks to be a reliable retail and entertainment destination for young people and families, the new combined program elements of residential, office towers, retail, and hotels will be an internationally-recognized attraction that draws people across nations and demographics.

UNIQUE IDENTITY

The new development will have a unique market offering because of the wide variety of amenities available in one place. The property features retailers in a diverse mix; all parcel developments feature connections between the natural park attractions and unique, retail and entertainment-filled draw of the district and the inspirational attractions of residential and office towers.





WHY DALLAS MIDTOWN?

- Dallas Midtown will be anchored by Cinepolis Luxury Cinema, Lifetime Athletic, a 183,000 SF flagship fitness facility, a 440 room luxury star hotel, and first class restaurant and retail users
- Midtown is located along Preston Road & LBJ Freeway one
 of the most highly visible retail sites in the DFW metroplex with
 average daily traffic counts exceeding 350,000 vehicles per day and capacity to
 serve over 500,000 cars per day.
- Midtown has a daytime population of 380,000 with +30 million square feet of office in a 5-mile radius
- The district is anchored by the Galleria Dallas, a 1.7 million square feet super regional mall that generates 19 million visitors per year
- 12,000 hotel rooms including 448 rooms at the Westin Hotel within a five mile radius of Midtown with additional hotels planned for the district, including +600 rooms within 2 hotels at Dallas Midtown
- There are +3,000 residential units planned for Dallas Midtown all within walking distance of retail and restaurants
- The district is surrounded by multiple affluent neighborhoods with 1/3 of households earning over \$100,000 per year
- Addison's private airport within 4 miles of Midtown
- Multiple Nationally recognized private schools including St. Mark's, Hockaday, Greenhill and Jesuit all within 3 miles
- Country Clubs, Cooper Clinic and Internationally acclaimed TBarM Tennis Center within walking distance of Midtown
- The 20 acre Dallas Midtown Central Park will be connected to the White Rock Hike and Bike Trail with over 30 miles of trails



Dallas Midtown Central Park - Largest Programmed Dallas City Park





PROJECT DETAILS

PROJECT SCOPE

Parcel Size 70 Acres 40,000 SF Cinepolis Luxury Cinema 183,000 SF Lifetime 200,000 SF Retail | Rest. Residential Rental 2,440 units Residential Condominiums 250 units 1,497,000 SF Office Hotel 600 rooms 11,170 spaces Total Parking **Public Spaces** 5.8 acres 2019 Timing

TRAFFIC COUNTS

LBJ FWY (635) 283,402 VPD 39,090 VPD Preston Road 218,223 VPD Dallas North Tollway

DEMOGRAPHICS

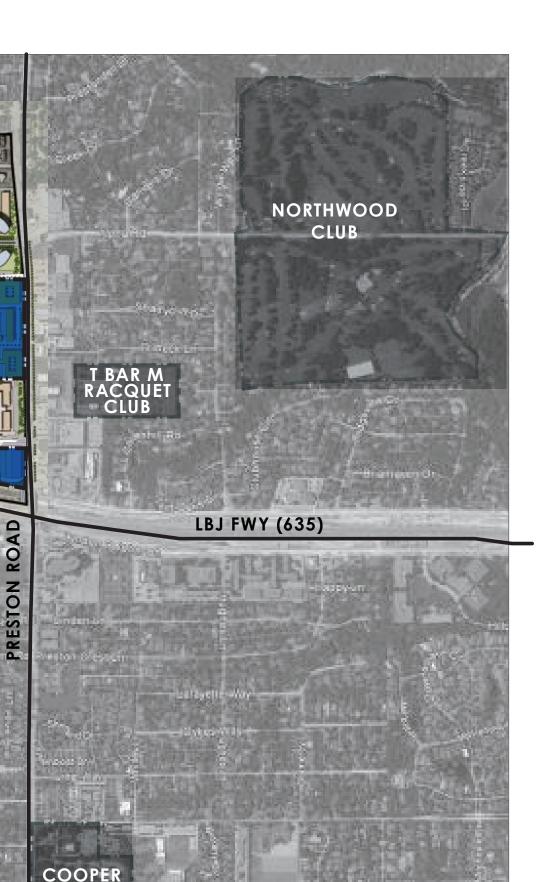
<u>3 mi</u> Population 133,200 237,200 Daytime pop. Avg HH Income \$90,389 Med HH Income \$55,421 % Age 15-49 51.1% % Renter Occupied 59.71% <u>5 mi</u>

365,475 **Population** 537,534 Daytime pop. \$90,200 Avg HH Income Med HH Income \$55,520 48.88% % Age 15-49 % Renter Occupied 52.01%

10 mi **Population** 1,323,115 1,797,034 Daytime pop. Avg HH Income \$90,588 Med HH Income \$58,848 % Age 15-49 51.94% % Renter Occupied 52.08%

10 min DT **Population** 214,123 345,346 Daytime pop. Avg HH Income \$86,080 Med HH Income \$52,029 % Age 15-49 50.47% % Renter Occupied 59.05%





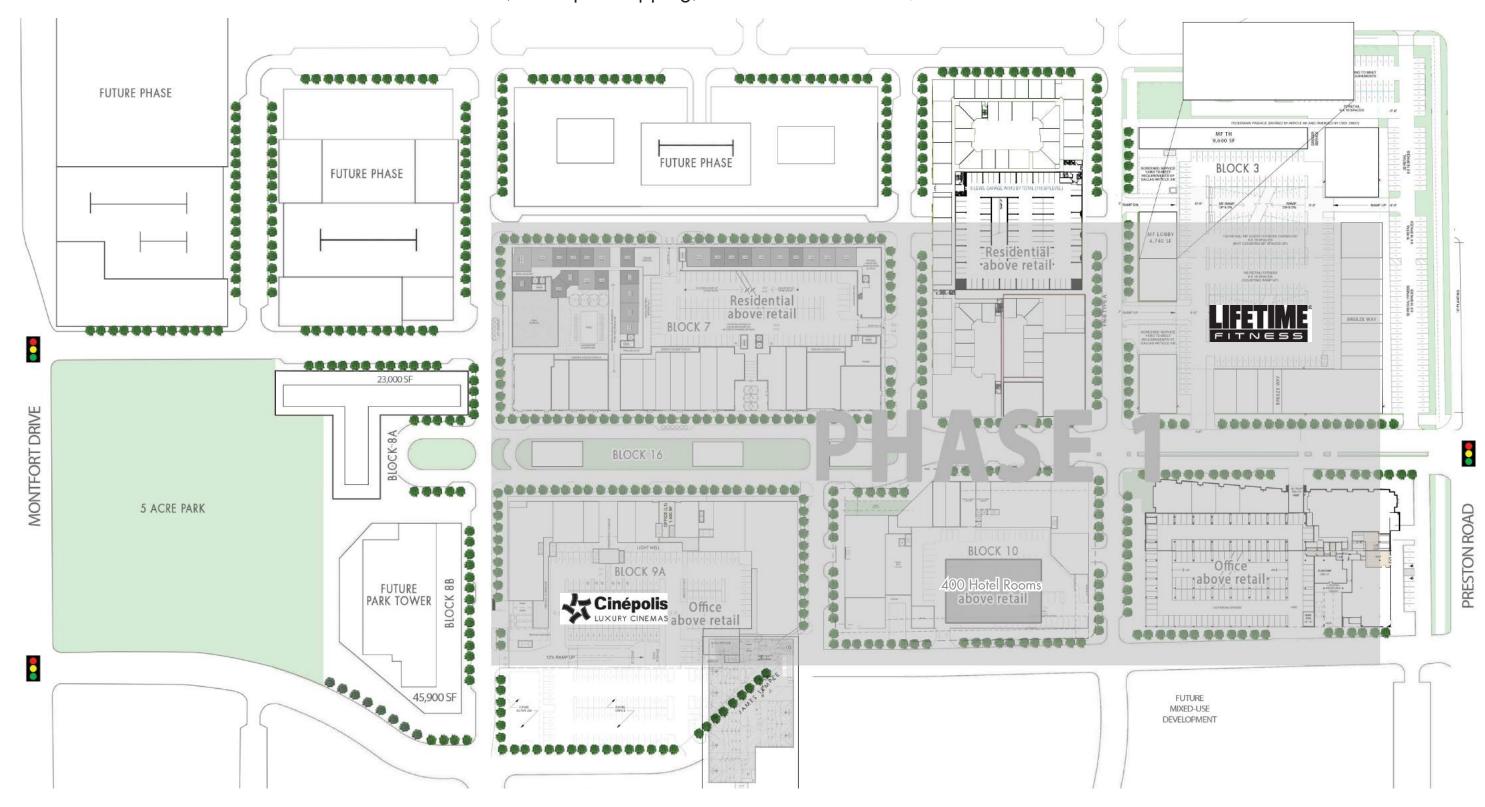
SITE

CLINIC



DALLAS MIDTOWN USE PLAN HIGHLIGHTS

Include hike and bike trails connecting to White Rock Lake, parks and open space, two luxury hotels, iconic office towers, luxury condo units for sale, a luxury movie theater, boutique shopping, restaurants and health/fitness venues.





THE DEVELOPMENT

The innovative development encompasses unique design concepts never before seen in our region. "This development will create a city within a city. With restaurants, shopping, housing and office space, Dallas Midtown will completely redefine this part of Dallas, " said Linda Koop, Former City Council Member and Current State Representative.







SPACES FOR COMMUNITY & GATHERING

Dallas Midtown will feature multiple common spaces for groups to gather and interact. Short and long-stay dining options will be available at all price points, for multiple demographic groups.







OUTDOOR APPRECIATION

The Midtown Central Park, at over 20 acres, along with the 6+ acres of open space in Dallas Midtown will be the largest programmed park within the city. This will include performance stages, and areas for the community to gather and appreciate the outdoors.







RETAIL LEASING AGENTS

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DESIGN TEAM

Master Plan OMNIPLAN
Office HKS
Retail/Residential Design WDG
Hotel/Condo Design 5G
Landscape Design Studio Outside

Streetscape Design

Street-Works

